

**BEFORE THE PUBLIC UTILITIES COMMISSION OF THE
STATE OF CALIFORNIA**

Application of Southern California Edison)
Company (U 338-E) in Response to Assigned)
Commissioner's Ruling Directing Electric)
Utilities to File Applications Proposing a Net)
Surplus Compensation Rate Pursuant to)
Assembly Bill 920)

A.10-03-_____
(Filed March 15, 2010)

**APPLICATION OF SOUTHERN CALIFORNIA EDISON COMPANY (U 338-E) IN
RESPONSE TO ASSIGNED COMMISSIONER'S RULING DIRECTING ELECTRIC
UTILITIES TO FILE APPLICATIONS PROPOSING A NET SURPLUS
COMPENSATION RATE PURSUANT TO ASSEMBLY BILL 920**

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Dated: **March 15, 2010**

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I.

INTRODUCTION

In accordance with Rule 2.1 *et seq.* of the California Public Utilities Commission (Commission or CPUC) Rules of Practice and Procedure, Southern California Edison Company (SCE) submits this application proposing a Net Surplus Compensation Rate (NSCR) pursuant to Assembly Bill (AB) 920.

On January 15, 2010, Commission President Peevey issued the Assigned Commissioner's Ruling Directing Electric Utilities to File Applications Proposing a Net Surplus Compensation Rate Pursuant to Assembly Bill 920, in CPUC Rulemaking (R.)08-03-008 (ACR). The ACR directed Pacific Gas and Electric Company, SCE, and San Diego Gas & Electric Company to file applications no later than March 1, 2010, proposing a NSCR, as well as other program implementation details pursuant to AB 920.¹

¹ Assembly Bill 920 (Huffman) Stats. 2009, ch. 376, which amends Section 2827 of the California Public Utilities Code, was signed by Governor Swarzenegger on October 11, 2009.

In an email dated February 24, 2010, Administrative Law Judge (ALJ) Duda, after consultation with President Peevey's office, granted an extension of time to file the applications until March 15, 2010.

In this Application, SCE proposes its mechanism for payment of Net Surplus Compensation and responds to questions raised in the ACR. Appendix A presents a summary of the issues presented in the ACR and SCE's position on those issues, as well as the location in the Testimony where SCE's response can be found.

II.

BACKGROUND

Under California Public Utilities Code (PUC) Section 2827 before passage of AB 920, each electric utility was required to offer Net Energy Metering (NEM) tariffs to certain customer-generators who own and operate eligible generation systems. Under the existing NEM tariffs, customer-generators with excess generation in any given month receive a bill credit at the full retail rate for electricity. Customer-generators can use the bill credits any time during a 12-month period, known as the "true-up period" or "relevant period," to offset charges for energy provided by the utility. However, at the end of the 12-month true-up or relevant period, the customer-generator forfeits any remaining bill credits to the utility to the benefits of the remaining customers.

AB 920 requires that the Commission establish a Net Surplus Compensation Program to compensate NEM customers for electricity produced in excess of their on-site load at the end of each 12-month period. AB 920 permits customers to choose between either: (1) compensation at the end of each 12-month period; or (2) a credit for excess kilowatt-hours that can be rolled over into the next 12-month period.² AB 920 mandates that a utility will not owe compensation for surplus kilowatt-hours to any customer that does not notify the utility of a desire to receive

² PUC Section 2827(h)(3).

compensation or a credit rollover, and the utility can retain any excess kilowatt hours generated during the period 12-month period.³ AB 920 also specifies that the utility retains all renewable energy credits (RECs) associated with net surplus electricity purchased from customer-generators and that the energy counts towards the utility's renewables portfolio standard (RPS) annual procurement targets.⁴

III.

SUMMARY OF SCE'S PROPOSAL FOR A NET SURPLUS COMPENSATION RATE

The details of SCE's proposed NSCR appear in the Testimony supporting this Application. In summary, SCE proposes a NSCR that reflects: (1) the California Independent System Operator (CAISO) Market Redesign and Technology Upgrade (MRTU) Integrated Forward Market (IFM) South of Path 15 (SP 15) Generation Hub price, and (2) a proxy for the value of renewable attributes based on renewable premiums reported to the United States Department of Energy (DOE). SCE proposes that the price inputs used reflect the relevant period over which the net surplus generation occurred. SCE's proposal insures that the NSCR is just and reasonable for the customer-generator while leaving other customers indifferent by basing the price paid for net surplus energy on an avoided cost metric that includes both energy and renewable components. If SCE were to pay any price above market (including the full retail rate), non-NEM customers would essentially pay more for the energy and related benefits than what they would otherwise pay in a fair market. To hold non-participating customers indifferent to the compensation rate, as required by statute, SCE should only be required to purchase renewable energy from NEM customers at a proxy for the market price of this resource. SCE's proposal maintains this indifference.

SCE's proposed net surplus compensation option is implemented as a new option for qualifying customers under SCE's existing Schedule NEM. During the relevant period,

³ PUC Section 2827(h)(3).

⁴ PUC Section 2827(h)(5).

Schedule NEM provides for retail crediting of net generation by billing period. The new compensation option addresses the treatment of any credits remaining at the conclusion of the relevant period for eligible customers. SCE includes a sample tariff as Appendix B to this Application.

IV.

STATUTORY AND REGULATORY REQUIREMENTS

A. Statutory Authority and Other Authority — Rule 2.1

This Application is made pursuant to the ACR, issued on January 15, 2010, the extension granted by ALJ Duda on February 24, 2010, the CPUC's Rules of Practice and Procedure, AB 920, the California Public Utilities Code; and prior decisions, orders, and resolutions of the CPUC.

SCE's request complies with rules 1.5 through 1.11 and 1.13, which specify the procedures for the filing of documents.⁵ In addition, this request complies with Rule 2.1 and Rule 2.2.

B. Legal Name and Correspondence — Rules 2.1(a) and 2.1(b)

SCE is an electric public utility organized and existing under the laws of the State of California. The location of SCE's principal place of business is 2244 Walnut Growth Avenue, Post Office Box 800, Rosemead, CA 91770.

⁵ The ACR directs SCE to serve notice of this application on all persons and entities served with the ACR (R.08-03-008), the service list established for R.08-08-009, and all customer-generators who received the notification required in Section 5 of the ACR. ACR. pp. 8-9.

SCE's attorneys in this matter are Annette Gilliam and Michael D. Montoya.

Correspondence or communications regarding this Application should be addressed to:

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To obtain a copy of this Application:

(1) Contact:

Case Administration
Southern California Edison Company
P.O. Box 800
2244 Walnut Grove Avenue
Rosemead, CA 91770
Telephone: 626-302-6508
Facsimile: 626-302-3119
E-mail: case.admin@SCE.com

or

(2) Download from SCE's website by using the following directions:

1. Go to www.sce.com
2. Click on "Regulatory Information" at the bottom of the page.
3. Click on "CPUC Open Proceedings" on the left side of the page.
4. In the search box type in A.10-03-XXX (NSCR)

C. Proposed Categorization, Need for Hearings, Issues to be Considered, Proposed Schedule — Rule 2.1(c)

Rule 2.1(c) requires that applications must state “[t]he proposed category for the proceeding, the need for hearing, the issues to be considered, and a proposed schedule.” SCE addresses these requirements in the following sections:

1. Categorization of Proceeding

SCE proposes to characterize this proceeding as “ratesetting,” as defined in Rule 1.3(e).

2. Need for Hearings and Proposed Schedule

SCE’s proposals submitted in this Application and set forth in detail in the supporting Testimony served in support of this Application, which has been preliminarily marked for identification as Exhibit SCE-1, and in supporting Workpapers constitute a sufficient record for the Commission to rule on SCE’s proposed NSCR without the need for evidentiary hearings. SCE believes that all interested parties can comment and express their views through written protests and responses, a workshop, as well as any comments that may be scheduled after the workshop. Accordingly, SCE proposes the following schedule:

Application Filed	March 15, 2010
Noticed in Daily Calendar	March 17, 2010
Protests/Responses Due	April 15, 2010
Responses to Protests	April 26, 2010
Workshops	June 8-9, 2010
Post-Workshop Opening Comments	June 30, 2010
Post-Workshop Reply Comments	July 9, 2010
Proposed Decision	August 6, 2010

If the CPUC decides that hearings are necessary, however, SCE requests that such hearings be expedited and the schedule be designed and maintained so that a final decision will be rendered before the end of 2010, so as to avoid any delays in implementing the requirements of AB 920 to begin paying Net Surplus Generators for their Net Surplus Electricity by January 1, 2011. SCE will need sufficient time within which to implement these changes before January 1, 2011.

3. Issues to be Considered

The issues identified in the ACR to be considered in this Application are summarized in Appendix A, which includes SCE’s responses to the issues and references to such responses in

the Testimony served in support of this Application, preliminarily marked for identification as Exhibit SCE-1.

D. Organization and Qualification to Transact Business — Rule 2.2

A copy of SCE's Certificate of Restated Articles of Incorporation, effective on March 2, 2006, and as presently in effect, certified by the California Secretary of State, was filed with the Commission on March 14, 2006, in connection with Application No. 06-03-020⁶ and is incorporated into this Application by this reference pursuant to Rule 2.2 of the Commission's Rules of Practice and Procedure.

E. Index of Exhibits and Appendices to this Application

SCE's submission of this Application includes the following documents, which are incorporated in it by this reference:

Appendix A: Summary of Issues Presented and Location of Response Testimony

Appendix B: Sample Tariff

F. Statement Pursuant to Rule 3.2(a)(10)

SCE's request in this Application is limited to proposing a Net Surplus Compensation Rate to be used to calculate the Net Surplus Electricity Compensation offered to Net Surplus Customer-Generators for Net Surplus Electricity generated by them that will keep the remaining bundled service customers indifferent.

G. Service

Pursuant to the ACR, SCE is serving: (1) the Application, Testimony, and Workpapers on all persons and entities served by the CPUC with the ACR and the service list for R.08-08-

⁶ A.06-03-020 was filed on March 14, 2006, regarding approval of early transfer of Anaheim's share of San Onofre Nuclear Generating Stations 2 and 3 to SCE.

009 (the RPS Administration Proceeding); and (2) a notice of the filing of the Application on all customer-generators who received the notification required in Section 5 of the ACR.

V.

CONCLUSION AND PRAYER FOR RELIEF

SCE supports the language in AB 920 requiring the determined price for net surplus generation to must be “just and reasonable” and maintain customer indifference. In addition, if a number of pricing methods equally satisfy the reasonableness and indifference criteria, the least burdensome and costly methodology should be preferred. In light of the requirements set forth in AB 920 and the ACR, SCE recommends the avoided cost based methodology that includes the MRTU energy and DOE renewable attribute prices.⁷

In summary, SCE respectfully requests that the CPUC issue an order:

- (1) Finding that SCE’s proposed NSCR is just and reasonable;
- (2) Adopting any other measures that the CPUC deems necessary to support SCE’s implementation of AB 920; and
- (3) Granting such other and further relief as the CPUC finds just and reasonable.

⁷ Jurisdictional implications may arise based on the final pricing methodology adopted by the Commission, and SCE reserves the right to address these jurisdiction issues depending on the final NSCR adopted by the Commission. *See* Application of Pacific Gas and Electric Company (U 39-E), Southern California Edison Company (U 388-E), Southern California Gas Company (U 904-G), and San Diego Gas & Electric Company (U 902-M) for Rehearing of Decision 09-12-042, filed in R.08-06-024 on January 20, 2010.

Respectfully submitted,

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ANNETTE GILLIAM

/s/Annette Gilliam

By: [Annette Gilliam](#)

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March 15, 2010

Appendix A
Summary of Issues

SUMMARY OF ISSUES AND SCE’S POSITIONS

Issue/ACR Reference	SCE’s Position and Location in Testimony
<p>Application(s) should propose a Net Surplus Compensation rate and should include the work papers and methodology used to calculate this proposed rate. The application(s) should also include a sample tariff sheet applying to the new rate or a standard contract for purchase by the utility of net surplus generation from the net surplus customer generator. ACR pp. 4-5.</p>	<p>SCE proposes a compensation rate based on the MRTU market prices and a proxy premium for renewable energy. Page 3, line 15 – page 4, line 15. Workpapers and sample tariff are included in appendices.</p>
<p>Application(s) should describe whether the proposed rate includes: (1) the value of the electricity, and (2) the renewable attributes of the electricity. If the Net Surplus Compensation rate includes either of those components, the application(s) and work papers should describe the method used to calculate the value of those components. ACR p. 5.</p>	<p>SCE’s proposed rate reflects both the value of energy and the renewable attributes. Page 3, line 15 – page 4, line 15. Workpapers and sample tariff are included in appendices.</p>
<p>Application(s) and workpapers should indicate how the proposed Net Surplus Compensation rate complies with the requirement in AB 920 that all other customers are held indifferent. ACR p. 5.</p>	<p>SCE’s proposal to determine the value of energy and renewable attributes based on available market sources ensures ratepayer indifference. Page 5, line 17 – page 6, line 5.</p>
<p>How will Net Surplus Compensation rate be determined? Options include payment of the full retail rate, the generation-only rate, the most current RPS Market Price Referent rate adjusted for time-of-delivery, an up-front avoided cost calculation, simple payout of customer bill credits, or some other method of valuation. For whatever rate is chosen, please discuss why the other rate options discussed above were not selected as the preferred method of compensation. ACR pp. 5-6.</p>	<p>SCE proposes to reflect market prices for the relevant period as available in the MRTU and from the DOE. SCE includes a discussion of the merits of other options identified in the ACR. Page 3, line 15 – page 7, line 7.</p>
<p>Will the rate be fixed as of the online date of the generation (similar to RPS contracting) or change over time (along with other rates)? ACR p. 6.</p>	<p>The proposed compensation rate will reflect the applicable relevant period. Page 4, lines 21 – 24.</p>
<p>How will the rate offered for Net Surplus Compensation interact with the rate offered for net generation on a monthly basis (i.e., the full retail rate)? ACR p. 6.</p>	<p>SCE’s proposed compensation “discounts” the retail rate reflected in any remaining bill credit at the end of the relevant period. Page 7, line 22 – page 8, line 14.</p>

Issue/ACR Reference	SCE's Position and Location in Testimony
How will all non-participating customers be held indifferent to the Net Surplus Compensation rate of payment? ACR p. 6.	SCE's proposal to use market-based compensation and minimize administrative costs will maintain customer indifference. Page 5, line 17 – page 6, line 5.
If the Customer will be receiving Net Surplus Compensation based on a generation-only rate, will a customer receive the generation rate applicable at the time the excess generation was generated or the generation rate in effect at the time of the 12 month assessment? ACR p. 6.	SCE's proposal to compensate producers for the value of energy and renewable attributes only reflects the relevant period over which net production occurs. Page 4, lines 21 – 24.
Should the administrative cost of calculating Net Surplus Compensation and applying it to customer-generators' bills be considered when calculating a rate, to avoid shifting costs between customer-generators and other bundled service customers? ACR p. 6.	Yes, minimizing administrative costs is essential to maintaining customer indifference given the anticipated size of annual credits. Page 5, line 25 – page 6, line 5..
Is it possible to simply pay eligible customer generators the amount they have in surplus bill credits at the end of the true-up period? ACR p. 6.	No, not if non-participating customer indifference is to be maintained. Surplus bill credits exceed the avoided cost of the delivered energy. Page 6, lines 8 – 12.
Will the new tariff created by AB 920 replace the customer's existing NEM tariff, or would it coexist alongside that tariff? Will some customers remain on basic NEM, and others opt into Net Surplus Compensation NEM? Will customers on the new tariff be compensated monthly for their monthly bill credits at the full retail rate? ACR p. 6.	SCE proposes to implement Net Surplus Compensation as an option in the existing NEM tariff. Page 11, line 12 – page 12, line 5.
Is it possible that a customer could use all the bill credits created by surplus generation over a 12-month period and still have surplus kilowatt-hours? Should the Net Surplus Compensation Program restrict a customer's ability to receive and consume full retail bill credits on a monthly basis and receive payment for surplus kilowatt-hours? ACR pp. 6-7.	Yes, it is possible. Changes pursuant to AB 920 should be made in such a way as to not impact existing NEM provisions. Page 12, lines 7 – 18.
Will customers be allowed to switch from the compensation option to the rollover option or vice versa, and if so, at what point will switching be allowed? ACR p. 7.	Switching among tariff options is permitted every 12 months under Rule 12. SCE's proposal for compensation makes participating customers generally indifferent to the selection of either option. Page 12, lines 2 – 4.

Issue/ACR Reference	SCE’s Position and Location in Testimony
<p>Will surplus electricity be rolled over in the form of bill credits or kilowatt-hours?</p> <p>a) Will customers be compensated when they have surplus bill credits but not surplus kilowatt-hours?</p> <p>b) Will customers be compensated when they have surplus kilowatt-hours but not surplus bill credits?</p> <p>ACR p. 7.</p>	<p>Operation of the NEM tariff and the indifference provision require that surplus compensation be rolled over as bill credits. SCE proposes to compensate only those customers having both net kilowatt hours and surplus credits at the conclusion of the relevant period.</p> <p>Page 12, lines 7 – 14.</p>
<p>In order to qualify for RPS compliance, a generator must be certified as eligible by the California Energy Commission (CEC), and the REC...</p> <p>a) Will the REC belong to the utility if the customer chooses the roll-over option, where a credit for net surplus generation is rolled over into the next 12-month true-up period, or only if the customer chooses a payment for net surplus generation?</p> <p>b) Will the REC belong to the utility for any net surplus generation if the customer does not elect either option?</p> <p>ACR p. 7.</p>	<p>SCE proposes that RECs should be owned by the utility if the customer elects payment for net surplus generation.</p> <p>Page 12, lines 20 – 24.</p>
<p>Will customers be permitted to roll excess kilowatt-hours over into subsequent 12-month periods indefinitely, or will the excess kilowatt-hours “expire” after a certain period of time? ACR p. 8.</p>	<p>SCE’s proposal would permit customers to maintain credits indefinitely.</p> <p>Page 5, lines 7 – 11.</p>
<p>Will the utility be required to cut a physical check to every customer that opts for Net Surplus Compensation, even if the amount owed would be below a de minimus threshold (for instance, if the customer is owed \$1.00)? If not, how should the de minimus threshold be determined? ACR p. 8.</p>	<p>SCE does not propose to modify its current practice of providing payment to a customer of any amount.</p> <p>Page 13, lines 12 – 14.</p>
<p>Given the potential new layer of complexity that Net Surplus Compensation may add to the existing NEM program, how will the utility communicate the NEM-related rate and program offerings to customers and how will it communicate the financial implications of the new Net Surplus Compensation program? Will customers be able to “look up” what rate is being offered to them? If the rate is the generation-only rate, how will customers be notified if and when that rate changes, as it may multiple times throughout the year? ACR p. 8.</p>	<p>SCE has begun customer communication, which will be expanded as the Commission determines the specifics of the new compensation option. SCE’s proposal would provide regular updates to the compensation rate on the SCE website.</p> <p>Page 13, line 15 – page 14, line 22.</p>

Issue/ACR Reference	SCE's Position and Location in Testimony
<p>AB 920 requires the electric utilities to notify their customer-generators by January 31, 2010 that they are eligible to receive net surplus electricity compensation. If all Commission-jurisdictional electric utilities have not already performed this notification, they should do so by the statutory deadline. The utilities may find it useful to cite this ruling and its requirement that electric utilities file application(s) to propose a net surplus compensation rate. ACR p. 8.</p>	<p>Customer notification and enrollment forms were sent to all existing NEM customers prior to January 31, 2010. Page 13, lines 15 - 22.</p>

Appendix B

Sample Tariff



Schedule NEM
NET ENERGY METERING

Sheet 1

APPLICABILITY

Applicable to Eligible Customer-Generators (Customers) and Eligible Customer-Generators Utilizing Wind Energy Co-Metering (Wind Customers), as defined in Special Condition 6.a and 6.b, respectively, pursuant to Public Utilities (PU) Code Sections 2827 and 2827.8, where the total NEM Eligible Generator(s) capacity does not exceed 1 MW at a single Premises.

This Schedule is closed once the total combined nameplate rated generating capacity, of all Customers/Wind Customers NEM Eligible Generators served under this Schedule, and customers served under Schedule MASH-VNM exceed two and one-half percent of Southern California Edison's (SCE) aggregated peak demand.

If a Customer/Wind Customer participates in Direct Access (DA) with an Energy Service Provider (ESP) that does not provide distribution services for the direct transactions, the ESP and not SCE, is obligated to provide NEM to the Customer/Wind Customer.

This Schedule is also applicable to a Customer/Wind Customer whose generating facility meets the definition of a Multiple Tariff Generating Facility, as defined in Special Condition 6.g of this Schedule, and shall additionally be subject to the provisions of Special Condition 5 of this Schedule.

Except for Customers/Wind Customers utilizing a Multiple Tariff Generating Facility that includes one or more Non-NEM Eligible Generators, Customers/Wind Customers eligible for service under this Schedule are exempt from: (1) any new or additional charges not included in their Otherwise Applicable Tariff (OAT), and (2) Standby Charges (Schedule S).

Customers/Wind Customers utilizing a Multiple Tariff Generating Facility may be subject to Standby Charges, pursuant to the provisions of Schedule S, Special Condition 2.b, as well as other applicable charges included in their OAT (e.g., Schedule CGDL-CRS and Schedule DL-NBC).

Pursuant to Decision 08-02-002 and notwithstanding all applicable terms and conditions contained herein, to the extent a CCA offers net energy metering service, SCE shall provide applicable NEM services under this schedule to an eligible CCA Service customer-generator consistent with services provided to its bundled service eligible customer-generators. As a condition of receiving service under this Schedule, the CCA shall be responsible for timely providing the applicable generation-related bill charges or credits for each CCA Service customer-generator to SCE. Each eligible CCA Service customer-generators shall look to its CCA for NEM services related to the electric generation charges and credits that result from receiving services under this schedule. The CCA shall also be responsible for the applicable generation-related bill credit structure associated with this service option and providing the CCA Service customer-generator with the applicable generation-related bill credit.

A Customer/Wind Customer whose generating facility meets the definition of a Combined Technology Generating Facility, as defined in Special Condition 6.g of this Schedule, shall be subject to the provisions of Special Condition 5 of this Schedule.

TERRITORY

Within the entire territory served.

(Continued)

(To be inserted by utility)
Advice 2322-E-A
Decision 08-10-036

Issued by
Akbar Jazayeri
Vice President

(To be inserted by Cal. PUC)
Date Filed Apr 14, 2009
Effective Jun 8, 2009
Resolution _____



Schedule NEM
NET ENERGY METERING

Sheet 2

(Continued)

RATES

As determined in each billing period, when a Customer/Wind Customer, is a net consumer of energy, E_s is greater than E_F , where E_s is energy supplied by SCE and E_F is energy generated by the customers' Eligible Customer-Generator/Eligible Customer-Generator Utilizing Wind Energy Co-Metering facility and exported into SCE's electrical system, the resulting net consumed energy will be used in the calculation of all applicable energy charges, calculated by multiplying the customer's net consumed by the applicable energy rate components of the customer's OAT, in each Time-Of-Use (TOU) period, when applicable.

As determined in each billing period, when a Customer is a net producer of energy, E_F is greater than E_s , where E_s is energy supplied by SCE and E_F is energy generated by the customer's Eligible Customer-Generator facility, the resulting net produced energy will be used in the calculation of energy credits, calculated by 1) multiplying the customer's net produced kWh by the applicable energy rate components of the customer's OAT, in each TOU period, when applicable for Bundled Service Customers, or 2) multiplying the customer's net produced kWh by the applicable Delivery Service rate components of the customer's OAT, in each TOU period, when applicable and multiplying the customer's net produced kWh by the applicable CCA generation rate components for CCA Service Customers.

As determined in each billing period, when a Wind Customer is a net producer of energy, E_F is greater than E_s , where E_s is energy supplied by SCE and E_F is energy generated by the customer's Eligible Customer-Generator facility, the resulting net produced energy will be used in the calculation of generation energy credits, calculated by 1) multiplying the Wind Customer's net produced kWh by the applicable Utility Retained Generation (URG) rate component of the customer's OAT, in each TOU period for Bundled Service Customers, or 2) multiplying the customer's net produced kWh by the applicable CCA generation components for CCA Service Customers.

For CCA Service Customers, generation credits, if any, do not reduce the charges owed to SCE for energy supplied to such customer, and Delivery Service credits, if any, do not reduce the charges owed to the CCA for energy supplied to such customer.

For all customers served under this Schedule, Special Condition 3.h shall apply to any remaining energy credits at the end of each Relevant Period.

(Continued)

(To be inserted by utility)
Advice 2222-E
Decision 08-02-002

Issued by
Akbar Jazayeri
Vice President

(To be inserted by Cal. PUC)
Date Filed Mar 5, 2008
Effective Apr 4, 2008
Resolution _____

Schedule NEM
NET ENERGY METERING

Sheet 3

(Continued)

SPECIAL CONDITIONS

1. Required Application and Contract: An executed Application For A Net Energy Metering And Generating Facility Interconnection Agreement (Form 14-753), and an executed Net Energy Metering And Interconnection Agreement (Form 16-344), are required prior to receiving service under this Schedule. For Multiple Tariff Generating Facilities a Generating Facility Interconnection Application (Form 14-732) is also required. An executed Net Energy Metering (NEM) Surplus Generation Selection Form (Form 14-721) is required for eligible customers electing Net Surplus Compensation as provided in Special Condition 3.h.3.

2. Metering Requirements for all Customer/Wind Customers Served Under This Schedule, Except Those Utilizing a Multiple Tariff Generating Facility Under Special Condition 5:
 - a. For customers whose OAT does not require a TOU meter, net energy shall be measured (metered) using a single meter capable of registering the flow of energy in two directions. If the customer's existing meter is not capable of measuring the flow of energy in two directions, an appropriate meter shall be provided at the expense of the customer. SCE may elect to install an additional meter or meters, at SCE's expense, with the Customer's consent. Such additional metering shall be used only to provide the information necessary to accurately bill or credit the Customer.

 - b. For Customers whose OAT requires a TOU meter, as well as all Wind Customers, net energy shall be measured (metered) using a single TOU meter capable of registering the flow of energy in two directions. If the Customer's/Wind Customer's existing meter is not a TOU meter capable of measuring the flow of energy in two directions, an appropriate TOU meter shall be provided at the expense of the Customer/Wind Customer. SCE may elect to install an additional meter or meters, at SCE's expense, with the Customer's/Wind Customer's consent. Such additional metering shall be used only to provide the information necessary to accurately bill or credit the Customer/Wind Customer.

 - c. Where additional meters are required to accurately bill and/or credit the Customer/Wind Customer, if authorization is not granted by the Customer/Wind Customer, SCE shall have the right to refuse interconnection.

 - d. Where SCE chooses to provide metering and billing for an ESP's NEM Customer/Wind Customer, the ESP shall be responsible for the applicable charges for such services, as set forth in Schedule ESP-DSF.

3. Billing:
 - a. SCE shall provide all Customers/Wind Customers served under this Schedule with net energy consumption information and/or net energy export information with each monthly bill. For CCA Service Customers, the CCA is responsible for providing SCE the billing CCA generation charges or credits applicable to NEM CCA Service Customers/Wind Customers.

 - b. For all Customers/Wind Customers served under this Schedule, all applicable Monthly Customer Charges, Minimum Charges, Demand Charges, and/or other non-energy related charges, excluding any adjustments due to power factor provisions, as defined in the Customer's/Wind Customer's OAT, shall apply, when applicable, regardless of the Customer's/Wind Customer's monthly net energy consumption or export.

(Continued)

(To be inserted by utility)

Advice 2432-E
Decision _____

Issued by

Akbar Jazayeri
Vice President

(To be inserted by Cal. PUC)

Date Filed Feb 3, 2010
Effective Jan 31, 2010
Resolution _____

Schedule NEM
NET ENERGY METERING

Sheet 4

(Continued)

SPECIAL CONDITIONS (Continued)

3. Billing: (Continued)

- c. For all Customers who meet the definition of a Residential or Small Commercial Customer (as defined in SCE's Rule 1), the monthly valued energy related charges and credits are accumulated until the end of a Relevant Period. However, upon a Customer's request, SCE shall permit a Residential or Small Commercial Customer to pay all applicable energy charges monthly. For CCA Service Customers, SCE will provide the Delivery Service charges or credits, as applicable, to eligible CCA Service Customers, and the CCA will provide the generation charges or credits, as applicable, to CCA Service Customers. The request must be made by the Customer upon initiation of service under this Schedule or upon written notice to SCE no later than thirty (30) days prior to the end of a Relevant Period, whichever applies.
- d. For all Wind Customers, and all Customers who do not meet the definition of a Residential or Small Commercial Customer, it is mandatory to pay all applicable charges, both energy and non-energy related, on a monthly basis, in accordance with the Customer's/Wind Customer's OAT.
- e. For all Customers who meet the definition of a Residential or Small Commercial Customer, the monthly bills shall show the accrued energy charges owed to SCE, or accrued energy credits for net energy exported, whichever applies, until the end of a Relevant Period.
- f. For all Customers served under this Schedule, except Wind Customers, the value of energy credits will be used to offset other time or TOU periods' and/or subsequent billing periods' energy related charges when they exist. However, at no time will energy credits be applied towards any non-energy related charges, and such credits cannot be carried over to a new Relevant Period except as provided in Special Condition 3.h.3.
- g. For all Wind Customers, only the value of the applicable OAT's generation component of the energy credits will be used to offset other time or TOU periods' and/or subsequent billing periods' generation-related energy charges when they exist. Such credits cannot be carried over to a new Relevant Period except as provided in Special Condition 3.h.3. For CCA Service Customers, the CCA is responsible for providing applicable CCA generation charges or credits to CCA Service Customers.

(Continued)

(To be inserted by utility)

Advice 2432-E

Decision _____

Issued by

Akbar JazayeriVice President

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Resolution _____

Schedule NEM
NET ENERGY METERING

Sheet 5

(Continued)

SPECIAL CONDITIONS (Continued)

3. Billing: (Continued)

h. At the end of each Relevant Period (as defined in Special Condition 6.f of this Schedule) following the Date of Parallel Operation of the Customer's/Wind Customer's generator(s) with SCE's electrical system, SCE shall proceed as follows:

- 1) For all Customers who meet the definition of a Residential or Small Commercial Customer who did not choose to be billed monthly for their energy related charges, SCE will 1) subtract all monthly valued accrued energy credits from all accrued energy charges from Bundled Service Customers, or 2) subtract all accrued Delivery Service energy credits from all accrued Delivery Service energy charges from CCA Service Customers. If this calculation results in monies owed to SCE, such energy charges shall be due and payable in accordance with the Customer's OAT. However, if this calculation results in an excess energy credit, SCE shall neither pay the Customer for any unused energy credit nor carry forward any unused energy credit. The unused energy credit shall be zeroed out and a new Relevant Period shall commence. Customers electing Net Surplus Compensation as provided for in part h.3 of this Special Condition may receive additional credit or compensation. For CCA Service Customers, SCE and CCA shall complete an annual true up of all charges and credits calculated monthly, consistent with the provisions set forth under this schedule. Credits and charges related to the CCA's generation services shall be based on the information provided by the CCA to SCE. Any net balance related to generation charges that are collected from an eligible NEM CCA Service customer-generator will be paid annually by SCE to the CCA as set forth in Rule 23, Section Q, which describes the payment and collection terms between the SCE and a CCA Service customer.

- 2) For all Wind Customers, all Customers who do not meet the definition of a Residential or Small Commercial customer, and all Residential and Small Commercial Customers who meet the definition of a Residential or Small Commercial Customer but choose to be billed monthly for their energy related charges, any unused energy credits, and/or generation energy credits, shall not be carried forward to the start of a new Relevant Period, rather the unused energy credits, and/or generation energy credits, shall be zeroed out and a new Relevant Period shall commence. Customers electing net Surplus Compensation as provided for in part h.3 of this Special Condition may receive additional credit or compensation. For CCA Service Customers, SCE and CCA shall complete an annual true up of all charges and credits calculated monthly, consistent with the provisions set forth under this schedule. Credits and charges related to the CCA's generation services shall be based on the information provided by the CCA to SCE. Any net balance related to generation charges that are collected from an eligible NEM CCA Service customer-generator will be paid annually by SCE to the CCA as set forth in Rule 23, Section Q, which describes the payment and collection terms between the SCE and a CCA Service customer.

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Resolution _____

Schedule NEM
NET ENERGY METERING

Sheet 6 (N)

(Continued)

3. Billing: (Continued)

h. (Continued)

3) Effective January 1, 2010, eligible customers who qualify as Net Surplus Generators, (as defined in Special Condition 6) may be eligible for compensation for Net Surplus Energy produced during a Relevant Period commencing in 2010 or thereafter. Net Surplus Generators must elect compensation by executing a Net Energy Metering (NEM) Surplus Generation Selection Form (Form 14-721). The Relevant Period used for purposes of measuring Net Surplus Energy commences with the election by the Customer of Net Surplus Energy compensation.

(i) The Customer may elect to begin Net Surplus Energy compensation with the start of their next Relevant Period. SCE will perform the bill reconciliation as described above, and any unused energy credits and/or generation energy credits remaining shall be zeroed out prior to the commencement of the new Relevant Period; or

(ii) The Customer may establish a new Relevant Period, commencing with the next regularly scheduled meter read date following the execution of a Surplus Generation Selection Form. SCE will perform the bill reconciliation, as described in section i above, and any unused energy credits and/or generation energy credits remaining shall be zeroed out prior to the commencement of the new Relevant Period.

Customers electing to receive compensation for Net Surplus Energy may begin receiving such compensation beginning with the conclusion of the Customer's Relevant Period in 2011. Customers electing Net Surplus Energy compensation will continue to receive such compensation for each Relevant Period following the execution of such election, unless the Customer affirmatively elects to end Net Surplus Energy compensation. Customers are eligible to revise their Net Surplus Energy elections, annually, as provide under Rule 12.

In order to receive compensation pursuant to this Special Condition, eligible Net Surplus Generators who elect compensation must, at the conclusion of their relevant period, have a net credit remaining on their final billing statement following the reconciliation described above in this section. Qualifying customers may elect to receive net surplus compensation as either:

- (i) Direct payment in the form of a check from SCE, or
- (ii) Credit applied to the first billing statement issued in the next relevant period.

The amount of compensation provided, as either direct payment or bill credit, will equal the eligible customer's remaining bill credit following reconciliation at the conclusion of the relevant multiplied by a payout percentage which coincides with the applicable relevant period. The payout percentage is updated monthly, and reflects the appropriate rate group consistent with the eligible customer's otherwise applicable tariff for retail service.

(Continued)

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Schedule NEM
NET ENERGY METERING

Sheet 6 (N)

(Continued)

The payout percentage equals the rate group weighted average market price for energy for the applicable relevant period, plus an average premium for delivered renewable energy in the Western Electric Coordinating Council (WECC), divided by the average retail rate for the applicable rate group.

The market price for energy equals the California Independent System Operator (CAISO) Market Redesign and Technology Upgrade (MRTU) Integrated Forward Market (IFM) South of Path 15 (SP 15) Generation Hub price, and is weight-average using the load profile of the applicable rate group for the relevant period. The average premium for delivered renewable energy reflects renewable premiums reported to the Department of Energy (DOE) by utilities within the WECC.

The applicable payout percentage is calculated by rate group and relevant period and is provided on SCE's public website at www.sce.com. The applicable relevant period is identified by the month in which the eligible customer's relevant period ends.

- i. If any Customer terminates service under this Schedule prior to the end of a Relevant Period, SCE shall reconcile the customer's consumption and production of electricity and bill the customer for positive Net Energy charges, if any, as provided in Special Condition 3.h. An eligible customer-generator switching from CCA Service to Bundled Service or from Bundled Service to CCA Service during the Relevant Period shall be deemed as terminating service under this Schedule prior to the end of the Relevant Period, and SCE shall reconcile the customer's consumption and production of electricity and bill the customer for positive Net Energy charges, if any, as provided in Special Condition 3.h. Upon switching, the customer shall begin a new Relevant Period.

(Continued)

(To be inserted by utility)

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Schedule NEM
NET ENERGY METERING

Sheet 7 (T)

(Continued)

SPECIAL CONDITIONS (Continued)

3. Billing: (Continued)

j. If interval meters are employed, the total energy of the aggregated intervals over a billing period is valued before offsetting energy charges with energy credits, in each aggregated TOU period separately, when applicable.

4. Grandfathered Generating Facilities: Customer/Wind Customers, served under this Schedule who have all local and state permits required to commence construction of their NEM Eligible Generator(s) on or before December 31, 2002, and have completed construction on or before September 30, 2003, shall be entitled to the net energy metering terms in effect on the date the local and state permits were acquired, for the life of the generating facility, regardless of any change in Customer/Wind Customer or change in ownership of the generating facility.

5. Customers/Wind Customers with a Multiple Tariff Generating Facility: Where a Customer/Wind Customer utilizes a Multiple Tariff Generating Facility (defined in Special Condition 6.g), the applicable provisions of this Special Condition (5) shall apply. Additionally, where this Special Condition conflicts with any other Special Condition within this Schedule, the provisions contained in this Special Condition shall prevail.

a. A Customer/Wind Customer utilizing a Multiple Tariff Generating Facility consisting of all NEM Eligible Generators, where at least one NEM Eligible Generator is served under this Schedule shall adhere to the following:

1. Where a Customer/Wind Customer chooses not to install separate Net Generation Output Metering (NGOM) on each group of NEM Eligible Generators (as defined in Special Condition 6), all energy exported to SCE's system from any group of NEM Eligible Generators shall receive only the generation component (URG and DWR) energy credits per the Customer's/Wind Customer's OAT. The NEM credits will not include any portion of the Delivery Service energy rate components, or any other component of the Customer's/Wind Customer's OAT, unless separate NGOMs are installed on each group of NEM Eligible Generators.

2. Where a Customer/Wind Customer chooses to install NGOM on a group of NEM Eligible Generators, the NGOM must conform to the requirements set forth in SCE's Rule 21, Section F. The total energy exported to SCE's system, as determined at the point of common coupling meter (SCE billing meter) will be allocated to each group based on its NGOM reading to the total of all NGOM readings. As an example, if the SCE billing meter registered 900 kWh of energy exported to SCE's system, and during that same time period a group of NEM Eligible Generators (group 1) had an NGOM registration of 2,000 kWh, while another group of NEM Eligible Generators (group 2) had an NGOM registration of 4,000 kWh, then group 1 would be allocated 300 kWh, and group 2 would be allocated 600 kWh, for NEM crediting purpose

(Continued)

(To be inserted by utility)

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Vice President

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Schedule NEM
NET ENERGY METERING

Sheet 8 (T)

(Continued)

SPECIAL CONDITIONS (Continued)

5. A Customer/Wind Customer with a Multiple Tariff Generating Facility: (Continued)

b. A Customer/Wind Customer with a Multiple Tariff Generating Facility consisting of one or more NEM Eligible Generators served under this Schedule, and one or more Non-NEM Eligible Generators (defined in Special Condition 6.i), shall adhere to the following:

1. Where all Non-NEM Eligible Generators have a non-export relay (Reverse or minimum power protection), per tariff Rule 21, Section I.3.b, Screen 2 (option 1 or 2), thus assuring no export to SCE's system from any Non-NEM Eligible Generator, the Customer/Wind Customer is not required to install NGOM on their NEM Eligible Generator(s). However, where a Customer's Multiple Tariff Generating Facility includes more than one group of NEM Eligible Generators, NGOM in accordance with Special Condition 5.a.2 above, must be installed to determine what percentage of the measured excess energy exported to SCE's system will receive NEM energy credits at the full bundled rate (Delivery Service plus Generation) and what percentage of the measured excess energy exported to SCE's system will receive NEM generation energy credits at the generation rate components only (URG and DWR). Otherwise, unallocated NEM-eligible excess energy exported to SCE's system will be subject to the provisions of Special Condition 5.a.1 above.

2. Where one or more of the Customer's/Wind Customer's Non-NEM Eligible Generators does not have a non-export relay, and where each group of the NEM Eligible Generators does not have NGOM installed in accordance with Special Condition 5.a.2 above, NEM credits will only be applicable on the NEM Eligible Generators that do have NGOM.

Monthly valued NEM credits for each of the NEM-eligible generator groups with NGOM will be the lesser of its proportion of the NGOM reading to the total of all NEM-eligible generators' NGOM readings multiplied at the PCC, or its NGOM readings

3. The value of energy credit will be applied consistent with the appropriate NEM tariff as follows:

I) First, apply BG-NEM generation rate component credits (if any) to generation rate component charges on any aggregated account served by the Generating Facility.

II) Second, apply any remaining BG-NEM credits from (I) above and FC-NEM generation rate component credits (if any), and Wind NEM (>50 kW) generation rate component credits (if any) to the remainder of generation rate component charges on the account served by the Generating Facility.

III) Third, apply NEM solar and small wind (<50 kW) energy (generation and delivery service rate component) credits to energy charges of the accounts that are served by the Generating Facility.

4. For purposes of tariff administration, other metering configurations may be allowed at SCE's discretion.

(Continued)

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Schedule NEM
NET ENERGY METERING

Sheet 9 (T)

(Continued)

SPECIAL CONDITIONS (Continued)

6. Definitions: The following definitions are applicable to service provided under this Schedule.

- a. **Eligible Customer-Generator:** A Residential, Small Commercial (as defined in SCE's Rule 1), commercial, industrial, or agricultural customer who uses a solar or wind turbine electrical generating facility, or a hybrid system of both, with a total capacity of not more than 1 MW, and where the wind turbine electrical generating nameplate capacity is not greater than 50 kW, that is located on the customer's Premises, that is interconnected and operates in parallel with SCE's electric system, intended primarily to offset part or all of the Customer's own electrical requirements, and that meets all applicable safety and performance standards established by the National Electrical Code, the Institute of Electrical and electronics Engineers, and accredited testing laboratories such as Underwriters Laboratories and, where applicable, rules of the Public Utilities Commission regarding safety and reliability. A Customer with an electrical generating facility meets these standards and rules shall not be required to install additional controls, perform or pay for additional tests, or purchase additional liability insurance.

- b. **Eligible Customer-Generator Utilizing Wind Energy Co-Metering:** A customer who uses a wind energy electrical generating facility with a generating nameplate capacity greater than 50 kW, but not exceeding 1 MW, including solar and wind hybrid systems where the wind turbine electrical generating nameplate capacity is greater than 50 kW, that is located on the eligible customer's premises, that is interconnected and operates in parallel with SCE's electric system, and that is intended primarily to offset part or all of the Wind Customer's own electrical requirements, and that meets all applicable safety and performance standards established by the National Electrical Code, the Institute of Electrical and electronics Engineers, and accredited testing laboratories such as Underwriters Laboratories and, where applicable, rules of the Public Utilities Commission regarding safety and reliability. A Wind Customer with an electrical generating facility meets those standards and rules shall not be required to install additional controls, perform or pay for additional tests, or purchase additional liability insurance.

- c. **Date of Parallel Operation.** The date SCE provides the Customer/Wind Customer with SCE's written approval to commence parallel operation of the generating facility.

- d. **Net Energy:** The difference between the electric energy supplied and/or delivered through SCE, and the electric energy produced by the Customer/Wind Customer and exported into SCE's electric system, measured over the Relevant Period. Thus, where E_s is energy supplied and/or delivered by SCE, and E_f is energy generated by the customer and fed back into SCE's system:

$$\text{Net Energy} = E_s \text{ minus } E_f$$

- e. **Otherwise Applicable Tariff:** The customer's regularly filed rate schedule under which service is rendered.

(Continued)

(To be inserted by utility)

Advice 2432-E
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Resolution _____

Schedule NEM
NET ENERGY METERING

Sheet 10 (T)

(Continued)

SPECIAL CONDITIONS (Continued)

6. Definitions: The following definitions are applicable to service provided under this Schedule.
(Continued)
- f. Relevant Period: A twelve-month period, or portion thereof, commencing on the anniversary Date of Final Interconnection of the customer's generator to SCE's electric system and on every subsequent anniversary thereof. If an eligible customer-generator terminates service, or experiences a change from SCE bundled service to CCA Service or from CCA Service to SCE bundled service prior to the end of the 12-month period, the Relevant Period will consist of that period from the anniversary date until the effective date of the termination or change in service.
 - g. Multiple Tariff Generating Facility: A Generating Facility consisting of one or more NEM Eligible Generators served under this Schedule and one or more NEM Eligible Generators eligible for service under Schedule BG-NEM and/or Schedule FC-NEM, or consisting of one or more NEM Eligible Generators served under this Schedule, and one or more Non-NEM Eligible Generators.
 - h. NEM Eligible Generator: An electrical generator fueled by solar, wind, hybrid of solar and wind, biogas, or fuel cell, where the total nameplate generating capacity at a single Premise does not exceed 1 MW, except where one or more biogas digester electrical generators, each with a nameplate generating capacity greater than 1 MW, but no greater than 10 MW, may be defined as an NEM Eligible Generator if such digester electrical generating facility meets the applicable provisions of PU Code 2827.9(b)(2)(A&B).
 - i. Non-NEM Eligible Generator: An electrical generator that does not meet the definition of Special Condition 6.h above.
 - j. Group of NEM-eligible generators: Generators meeting the definition of Special Condition 6.h. above qualifying under the same NEM tariff provisions. Thus, solar generators and wind generators up to 50 kW would form one group, wind generators over 50 kW, biogas generators without aggregated accounts and fuel cell generators would form a second group, while biogas generators with aggregated accounts would form a third group.
 - k. Net Surplus Energy: All electricity generated by an eligible customer-generator measured in kilowatthours over a 12-month period that exceeds the amount of electricity consumed by that eligible customer-generator.
 - l. Net Surplus Generator: An eligible customer-generator that generates more electricity during a 12-month period than is supplied by the electric utility to the eligible customer-generator during the same 12-month period.

(To be inserted by utility)

Advice 2432-E
Decision _____

Issued by
Akbar Jazayeri
Vice President

(To be inserted by Cal. PUC)

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Effective Jan 31, 2010
Resolution _____

VERIFICATION

I am an officer of Southern California Edison Company, a party to this action, and am authorized to make this verification for and on its behalf, and I make this verification for that reason. I am informed and believe and on that ground allege that the matters stated in the document described above are true.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on March 17, 2010, at Rosemead, California.

/s/Akbar Jazayeri

By: Akbar Jazayeri
Vice President, Regulatory Operations

CERTIFICATE OF SERVICE

I hereby certify that, pursuant to the Commissioner's Rules of Practice and Procedure, I have this day served a true copy of APPLICATION OF SOUTHERN CALIFORNIA EDISON COMPANY (U 338-E) IN RESPONSE TO ASSIGNED COMMISSIONER'S RULING DIRECTING ELECTRIC UTILITIES TO FILE APPLICATIONS PROPOSING A NET SURPLUS COMPENSATION RATE PURSUANT TO ASSEMBLY BILL 920 on all parties identified in the attached service list(s).

Transmitting the copies via e-mail to all parties who have provided an e-mail address. First class mail will be used if electronic service cannot be effectuated.

Executed this **15th day of March, 2009**, at Rosemead, California.

/s/Alejandra Arzola

Alejandra Arzola

Project Analyst

SOUTHERN CALIFORNIA EDISON COMPANY

2244 Walnut Grove Ave.
Post Office Box 800
Rosemead, California 91770



California Public Utilities Commission

CPUC Home

CALIFORNIA PUBLIC UTILITIES COMMISSION

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